



Financial Management Association

General Meeting | **Classroom 2319**

1. Attendance –
 - Sign-in sheet (make sure your name and/or email are very legible)

2. Call to Order –
 - Highlights from our previous meeting
 - Introduction & history of the FMA club. Explored our current portfolio and information the stocks. Showed all of the features on our webpage. Talked about the members taking the Bloomberg Market Concepts training course. Like to get a team of member together to budget our conference trip to Chicago this coming semester.

3. Officer Reports – (executive members or member open up the discussions)
 - Chief Executive Officer – General information about club
 - Chief Operations Officer – Magement website & funding
 - Chief Technologies Officer – Minor webpage updates & changes
 - Click [here](#) to view our webpage
 - Chief Investment Officer – Info on our current portfolio stocks
 - Member(s) – Does anyone have any questions?

4. New Business –
 - Undergraduate Investment Conference (UIC) – Adham
 - Investopedia Stock Simulator (Trading Game). Click [here](#) to login into Investopedia and setup your account.

 - Student Organization Funding Board (SOFB) – Bradley
 - Adding 2nd meeting time? *Wednesday 4-5 pm*. Discussion & vote
 - BMC Training Guide PowerPoint

5. Portfolio –
 - View current holdings
 - News & Related Information (pertaining to our holdings) – Collins
 - Stock Picks & Information – Open floor discussion
 - Call for a vote

6. Signature Events –
 - Guest Speakers – Ideas on having future guest speaker come in

7. Open Floor – May talk freely, don't have to wait until the end to ask a question. If you are confused, we will try to help clarify.
 - Discussions – small talk about BIG stocks
 - New topics or any final questions

8. ***Au Revoir Everyone***
 - Next Meeting – Reminder emails