



Financial Management Association

Research Meeting | Finance Lab

1. Attendance –
 - Sign-in sheet (make sure your name and/or email are very legible)

2. Call to Order –
 - Highlights from our previous meeting
 - Investment pitch competitions:
 1. *Unfortunately, we won't be able to participate in UIC competition in Ann Arbor.* We have missed the registration deadline. We will be prepared and ready to try again next year.
 2. CFA Research Challenge in Grand Rapids in February. We need a team of 5 members and also stock to pitch. We still have a chance to participate in this one. Please attend the meeting to be a part of the team.
 - Talked about the members taking the Bloomberg Market Concepts training course. Like to get a team of members together to budget our conference trip to Chicago this winter semester 2018.

3. Officer Reports – (executive members or member open up the discussions)
 - Chief Executive Officer – Stock Game & info about the stock competitions
 - Chief Operations Officer – Bloomberg training, Investing techniques
 - Chief Technologies Officer – Minor webpage updates & changes
 - Click [here](#) to view our webpage
 - Chief Investment Officer – Info on our current portfolio stocks
 - Member(s) – Does anyone have any questions?

4. New Business –
 - Bloomberg, Investing Strategy & Stock Game – Bradley
 - Investopedia Stock Simulator (Trading Game). Click [here](#) to login and setup your account.
 - Game name: 2017 FMA Stock
 - Game Password: makingmoney
 - BMC Training Guide PowerPoint
 - [Yahoo.com](#)

5. Portfolio –
 - View current holdings
 - News & Related Information (pertaining to our holdings) – Collins
 - Stock Picks & Information – Open floor discussion
 - Call for a vote

6. Signature Events –
 - Guest Speakers – Ideas on having future guest speaker come in

7. Open Floor – May talk freely, don't have to wait until the end to ask a question. If you are confused, we will try to help clarify.
 - Discussions – small talk about BIG stocks
 - New topics or any final questions

8. ***Au Revoir Everyone***
 - Next Meeting – Reminder emails