



Financial Management Association

Research Meeting | **Finance Lab**

1. Attendance –
 - Sign-in sheet (make sure your name and/or email are very legible)

2. Call to Order –
 - Highlights from our previous meeting
 - The next several meetings will be held in the finance lab to dedicate more time into researching new stocks for the portfolio. Great chance for everyone to learn about the NASDAQ Dozen and share knowledge.
 - Upcoming E-Board Nominations – On **Thursday, March 16th** until **Tuesday, March 21st** everyone can email a list of names to be chosen for each position leading to Fall 2017 to Stephen Thibeault (COO). Nominees will be determined that Tuesday during the meeting. Current members and officers can be chosen as nominees under certain consideration. Each nominee will then be given the rest of the semester to campaign for that position. More details to will be addressed over the next couple meetings.

3. Officer Reports – (executive members or member open up the discussions)
 - Chief Executive Officer – Planning a Going Away celebration
 - Chief Operations Officer – Executive Board nominations & details
 - Please send your list of nominees to sthibea@umflint.edu by 3/21/17
 - Chief Financial Officer – Lead research teams & evaluate portfolio
 - Chief Technology Officer – Minor webpage updates & changes
 - Click [here](#) to view the webpage
 - Member(s) – Any questions before we begin?

4. New Business –

- Senator & Vice-Chair for Student Government – Blair Davis
 - Like to say few words to our organization and hear some responses about any important issues or topics related to business students.
- **E-Board Nominations** – Sisle & Stephen
 - Discuss details about the positions
 - Rules for E-Board Nominations: (may be edited or enhanced)
 1. Must be member of FMA for at least 1 semester
 2. Attended ~80% of the meetings held this semester
 3. Completed BMC, or will complete BMC before Fall 2017
- Presentation(s) – Bradley
 - New Stock Pick – Micron Technology (MU)
- General Information – Bradley
 - Minor updates to the website
 - Creating FB page to market club across campus
- Investopedia Stock Simulator (Trading Game) – *If time permits*
 - Check the rankings (resets daily). Click [here](#) to login to Investopedia.

5. Portfolio –

- View current holdings
 - News & Related Information (pertaining to our holdings)
 - Research Information on new stocks
- Call for a vote

6. Signature Events –

- Guest Speakers – Ideas on having future guest speaker come in

7. Open Floor – May talk freely, don't have to wait until the end to ask a question. If you are confused, we will try to help clarify.

- Discussions – small talk about BIG stocks
- New topics or any final questions

8. **Bid Everyone Adieu**

- Next Meeting – Will be held in the Finance Lab