Day: <u>Tuesday</u> Date: <u>3/14</u> Winter 2017



Financial Management Association

General Meeting | Classroom 2319

1. Attendance -

Sign-in sheet (make sure your name and/or email are very legible)

2. Call to Order -

- ➤ Highlights from our previous meeting
 - Field Trips Opportunities Quicken Loans on March 24th & Federal Reserve Bank Services on April 7th. Click <u>HERE</u> if you're interested in going. Must RSVP for each trip by filling out the simply form.
 - O Upcoming E-Board Nominations Discussed how we will setup the nominations for officer positions leading to Fall 2017. Current members and officers can be chosen as nominees under some consideration. On **Thursday, March 16**th everyone will offer a name to be chosen for each position. Each nominee will then be given the rest of the semester to campaign for that position. More details to will be addressed over the next couple meetings.
- 3. Officer Reports (executive members or member open up the discussions)
 - ➤ Chief Executive Officer Introduce Blair Davis
 - ➤ Chief Operations Officer Executive Board nominations & details
 - ➤ Chief Technologies Officer Minor webpage updates & changes
 - o Click <u>here</u> to view our webpage
 - ➤ Member(s) Does anyone have any questions?

4. New Business -

- ➤ Blair Davis, Senator & Vice-Chair for Student Government, is going to join one of our meetings next week. He would like to learn more about important issues related to business students.
- ➤ E-Board Nominations Sisle & Stephen
 - Discuss details about the positions & start nominations on Thursday, March 16th 2017
- Presentation(s) Bradley
 - New Stock Pick Micron Technology (MU)
- Student Organization Funding Board (SOFB) Bradley
 - o Adding 3rd meeting time? Group discussion & vote on it
 - o End of the Semester event, brainstorm ideas, date & time
 - o Minor updates to the website
- ➤ Investopedia Stock Simulator (Trading Game) If time permits
 - Check the rankings (resets daily). View player's portfolios & trade history. Click HERE to login into Investopedia.

5. Portfolio -

- View current holdings
 - o News & Related Information (pertaining to our holdings) Doug
 - Stock Picks & Information Open floor discussion
- Call for a vote

6. Signature Events -

- ➤ Guest Speakers Ideas on having future guest speaker come in
- 7. Open Floor May talk freely, don't have to wait until the end to ask a question. If you are confused, we will try to help clarify.
 - Discussions small talk about BIG stocks
 - New topics or any final questions

8. Bid Everyone Adieu

➤ Next Meeting – Reminder emails