



Financial Management Association

General Meeting | **Classroom 2319**

1. Attendance –
 - Sign-in sheet (make sure your name and/or email are very legible)

2. Call to Order –
 - Highlights from our previous meeting:
 - Two Field Trips Opportunities – **Quicken Loans** in Detroit on *Friday, March 24th* leaving SOM at 8:45 am & 10:00 am tour. **Federal Reserve Bank Services** in Detroit on *Friday, April 7th* leaving SOM at 8:30 am & 10:00 am tour.
 1. Click [HERE](#) if you're interested in going.
 2. You **must RSVP** for each trip by filling out the simply form.
 3. It is free to go, not sure on return time ~5:00 pm.
 - Evaluate Portfolio – Decided to keep our position in Sherwin Williams (SHW). It may NOT be a good time to invest into Verizon (VZ) or T-Mobile (TMUS) right now. Discuss Nvidia (NVDA) impart to its slight decline. We will have more presentations within the next week.

3. Officer Reports – (executive members or member open up the discussions)
 - Chief Executive Officer – Student Government Member visiting us soon
 - Chief Financial Officer – Stock picking strategy & tips
 - Chief Investments Officer – News pertaining to our Portfolio
 - Chief Technologies Officer – Updates & changes to the webpage
 - Click on the link to enter our webpage clubs.umflint.edu/fma/
 - Member(s) – Make a statement, have any questions? Etc.

4. New Business –

- Blair Davis, Senator & Vice-Chair for Student Government, is going to join one of our meetings next week. He would like to learn more about important issues relating to business students.
- Presentation(s)
 - Nasdaq Dozen (12 tips on how to invest) – Adham
- Student Organization Funding Board (SOFB) – Bradley
 - End of the Semester event, brainstorm ideas, date & time
 - Adding 3rd meeting time? – group discussion & vote on it
 - *Member promotions to Assistant Officer Positions!*
 - May move the 5th Bloomberg Terminal from RF 2319 into Finance Lab
- Investopedia Stock Simulator (Trading Game)
 - Check the rankings (resets daily). View player's portfolios & their trade history. Click the [Link](#) & login to Investopedia.

5. Portfolio –

- View current holdings
 - News & Related Information (pertaining to our holdings) – Doug
 - New Stock Picks & Information – Open floor discussion
- Call for a vote

6. Signature Events –

- Guest Speakers – Ideas on having future guest speaker come in

7. Open Floor – Everyone is welcome to freely talk, don't have to wait until the end to ask a question. If you are confused, we will try to help clarify.

- Discussions – small talk about BIG STOCKS
- New topics or any final questions

8. ***Bid Everyone Adieu***

- Next Meeting – Reminder emails