



Financial Management Association

General Meeting | **Finance Lab**

1. Attendance –
 - Sign-In sheet (make sure your name and/or email are very legible)

2. Call to Order –
 - Highlights from our previous meeting

3. Officer Reports – (executive members or member open up the discussions)
 - Chief Executive Officer – Sisle (Greet new members)
 - Chief Administrations Officer – Jenn (Attendance)
 - Chief Financial Officer – Adham (New Stock Picks & Presentation)
 - Chief Investment Officer – Doug (New Stock Picks & Presentation)
 - Chief Technologies Officer – Bradley (Updates or changes to the webpage)
 - Chief Operations Officer – Stephen (Open Floor)
 - Member – (Ex: do you have any questions)

4. New Business –
 - Investopedia Stock Stimulator (Trading Game) - Bradley
 - Name:** FMA Club **Password:** fma-umf (no caps, no spaces)
 - BMC PowerPoint “How to get started” - Bradley (~15 minutes)
 - Updates to the Webpage – Adham & Bradley
 - Thoughts about creating a Facebook page – Mahmood & Bradley
We could link it to the website <http://clubs.umflint.edu/fma/>. This would be a simply way for members to post interesting articles, comment on them and learn more about topics.

5. Portfolio –

- New stock picks – Research more securities
- View current holdings

6. Signature Events –

- Guest Speakers – Potentially bringing in more speakers

7. Open Floor – Everyone is welcome to talk, don't have to wait until the end to ask a question. If you are confused, we will try to help clarify.

- Discussions – small talk about BIG stocks
- Topics or Questions

8. ***Bid Everyone Adieu***

- Next Meeting – Reminder email