



## *Financial Management Association*

General Meeting | **Classroom 2319**

1. Attendance –

- Sign-in sheet (make sure your name and/or email are very legible)

2. Call to Order –

- Highlights of our previous meeting

3. Officer Reports – (anything executive members would like to discuss and any member has something to say)

- Chief Executive Officer – Greeting new members (beginning)
- Chief Operations Officer – Open Floor (ending)
- Chief Administrations Officer – Attendance (beginning)
- Chief Financial Officer – New Stock Picks & Presentation (middle)
- Chief Investment Officer – New Stock Picks & Presentation (middle)
- Chief Technologies Officer – Updates & changes to the webpage  
BMC presentation of how to get started, investment game (ending)
- Member – Example something they would like to learn or know (middle)

4. New Business –

- Investopedia Stock Stimulator (Investment Game)
  - Name: FMA Club      Password: fma-umf (no caps, no space)
- Presentations today (limited to 20 minutes length)
- Learning new things (ex: Keith presentation of Finance terminology)
- Helpful information to better our research skills & trading (ex: Valuations presentation, ways of researching new stocks)

5. Portfolio –

- New stock picks – Examine more securities
- View current holdings
- Call for a vote

6. Signature Events –

- Guest Speakers – Looking into bringing in more speakers
- Plans for a Field Trip or Leadership Conference

7. Open Floor – Everyone is welcome to talk, don't have to wait to ask questions. If you are confused, we will try to help

- Discussions – small talk about some BIG stocks
- Talk about any topics or ask questions

8. ***Bid Everyone Adieu***

- Next Meeting – Reminder emails
- Updates to the portfolio – will we be buying/selling securities, confirmation of voting